

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31.12.2011

FACTORY
 (Rs. In Lakhs)
 TIRUVALLORE DISTRICT
 GUMMIDIPOONDI
 PIN: 601201
 PHONE : 04119 322334

| PARTICULARS | Quarter ended 31.12.2011 | Quarter ended 31.12.2010 | Year to date 31.12.2011 | Year to date 31.12.2010 | Year Ended 31.03.2011 (Audited) |
|---|-----------------------------|-----------------------------|----------------------------|----------------------------|---|
| 1. (a) Net Sales Income from Operations | 44.57 | 56.1 | 168.82 | 174.25 | 242.20 |
| (b) Other Operating Income | | | | | |
| 2. Expenditure | 41.58 | 53.09 | 140.56 | 98.84 | 172.27 |
| (a) Increase /decrease in Stock in trade and work In progress | | | | | |
| (b) Consumption of raw Materials | | | | | |
| (c) Purchase of traded goods | | | | | |
| (d) Employees Cost | 2.30 | 2.70 | 7.31 | 8.16 | 10.93 |
| (e) Depreciation | | | | | |
| (f) Other Expenditure | | | | | |
| (g) Total | | | | | |
| (Any item exceeding 10% of the total Expenditure to be shown separately) | | | | | |
| 3. Profit from Operations before other income, interest and Exceptional items (1-2) | 0.69 | 0.31 | 20.95 | 67.25 | 58.50 |
| 4. Other Income | - | - | - | - | |
| 5. Profit before interest and Exceptional items (3+4) | - | - | - | - | |
| 6. Interest | - | - | - | - | |
| 7. Profit after interest but before Exceptional items (5-6) | - | - | - | - | |
| 8. Exceptional Items | - | - | - | - | |
| 9. Profit (+) / Loss (-) from ordinary activities before tax (7+8) | 0.69 | 0.31 | 20.95 | 67.25 | 58.50 |

| PARTICULARS | Quarter ended 31.12.2011 | Quarter ended 31.12.2010 | FACTORY | | Year Ended 31.03.2011 (Audited) |
|---|-----------------------------|-----------------------------|----------------------------|----------------------------|---|
| | | | Year to date 31.12.2011 | Year to date 31.12.2010 | |
| 10. Tax Expense | - | - | | | |
| 11. Net Profit (+) / Loss (-) from Ordinary activities after tax (9-10) | 0.69 | 0.31 | 20.95 | 67.25 | 58.50 |
| 12. Extraordinary item (net of tax expense Rs.) | | | | | |
| 13. Net Profit (+) / Loss (-) for the period (11-12) | 0.69 | 0.31 | 20.95 | 67.25 | 58.50 |
| 14. Paid- up equity share capital (face value of the share shall be indicated) | | | | | |
| 15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | - | - | - | - | |
| 16. Earnings Per Share (EPS) | | | | | |
| (a) Basic and diluted EPS before extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | - | - | - | - | |
| (b) Basic and diluted EPS after extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | - | - | - | - | |
| 17. Public shareholding | | | | | |
| No of shares - | 28,16,800 | 28,16,800 | | | |
| % of shareholding - | 38.28% | 38.28% | | | |
| 18. Promoters and promoter group shareholding ** | | | | | |
| (a) Pledged / Encumbered | | | | | |
| No of Shares | | | | | |
| % of shares (as a % of the total shareholding of promoter and promoter group) | NIL | NIL | | | |

FACTORY
B-11/W, SIPCOT INDL COMPLEX
GUMMIDIPOONDI
TIRUVALLORE DISTRICT
PIN : 601 201.
PHONE : 04119 322334

| PARTICULARS | | Quarter ended 31.12.2011 | Quarter ended 31.12.2010 | Year to date 31.12.2011 | Year to date 31.12.2010 | Year Ended 31.03.2011 (Audited) |
|-----------------|---|-----------------------------|-----------------------------|----------------------------|----------------------------|---|
| (as Company) | Percentage of shares | NIL | NIL | | | |
| | % of the total share Capital of the | | | | | |
| | (b) Non-encumbered | 45,42,400 | 45,42,400 | | | |
| | Number of Shares - | | | | | |
| | Percentage of Shares - (as a % of the total shareholding of Promoter and Promoter group) | 100% | 100% | | | |
| | Percentage of shares (as a % of the total share capital of the Company) | 61.72% | 61.72% | | | |

Notes:

The above unaudited results were taken on record by the Board of Directors at its meeting held on 20th January 2012

SOUTHERN LATEX LIMITED.



Director